

REGULATORY DATA - EU TAXONOMY

Impact Cubed data is designed to simplify investor reporting on the EU Taxonomy requirements. Complete coverage for all listed equities coupled with the analytical rigor of Impact Cubed's quantitative factor-based data makes us the ideal compliance partner for off the shelf or bespoke regulatory solutions.



REPORTS

Ready made reports on EU Taxonomy aligned and eligible activities

- On-demand modular reports or customized reporting available through our managed service
- Revenue, CapEx and OpEx of aligned activities for investee companies with details on individual contributing activities and reason for non-alignment

Data Elements	Units
Overall taxonomy eligible and aligned investments	%
Net value of taxonomy eligible and aligned investments	Euros
Net value of all investments	Euros
CapEx contribution to Taxonomy-aligned activities	%
OpEx contribution to Taxonomy-aligned activities	%
1. Climate change mitigation	%
2. Climate change adaptation	% Transitional
3. Water use and protection	% Enabling
4. Circular economy	
5. Pollution prevention	
6. Protection of biodiversity	



DATA

Security-level data on EU Taxonomy activities that regulated firms can use and integrate in their reporting platforms or due diligence processes.

- Full transparency into underlying data and methodologies
- Data provided "as disclosed" by companies
- Where data is not disclosed, Impact Cubed estimations and flags can be provided along with estimation of "do no significant harm" if desired

Data available at multiple levels:

- Investee company
- Fund level aggregate based on company holdings
- Manager level aggregate of all products and funds to the entity

Delivery Options

- Excel delivery or data file

Coverage for EU Taxonomy Solution



40,000+ companies, all globally listed equities available on demand



The EU Taxonomy was established to steer investments towards activities that are essential to achieving the European Green Deal. The EU taxonomy is a list of economic activities that make a substantial contribution to an environmental objective. The EU Commission has published a list of climate related activities, and intends to address water, circular economy, pollution prevention and biodiversity activities. Investors are required to measure and report on the level of taxonomy aligned revenues of their investee companies. Impact Cubed’s objective, factor-based approach to ESG and impact measurement is already well aligned to the regulatory requirements. Developed through consultation with leading investors, the **Impact Cubed** EU Taxonomy solution streamlines and simplifies the reporting requirements for investors.



REPORTING & BENCHMARKING

Mandatory entity-level and periodic product reporting for SFDR compliance, EU Taxonomy as well as Article 8/9 risk or impact reporting. Benchmark performance to indexes or peers.



COMPANY SCREENING

Screen securities that do not meet standards or criteria to create compliant investment universes.



PRODUCT AND FUND CONSTRUCTION

Consider Taxonomy alignment of ESG or impact funds in constructing funds or indexes.



ENGAGEMENT WITH ISSUERS OR MANAGERS

Engage with issuers or evaluate fund manager strategies based on objective EU Taxonomy measures.

ABOUT IMPACT CUBED

Impact Cubed provides ESG analytics and investment solutions for building more sustainable portfolios with greater impact. It combines an award-winning approach to integrating impact into risk and return with technology-enhanced portfolio design and management. The outcome is a seamless approach to customized sustainable investing.

CONTACT US

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